



2023 STREAMLYNE USER CONFERENCE

# BRIDGING THE GAP

KNOWLEDGE, COMMUNITY AND OUR COLLECTIVE FUTURE

## Streamlyne UP! 2023: Full Agenda

Sunday November 5, 2023

6:00pm – 7:00pm **Early Arrival welcome reception with cocktails & hors d'oeuvres**

Monday November 6, 2023 - DAY 1

8:00am – 8:30am **BREAKFAST**

8:30am – 8:45am **Welcome Remarks by Streamlyne CEO Randy Özden**

8:45am – 9:15am **Keynote - Bridging the Gap: How to lead groundbreaking research, collaborate, and change the world for the better**

*Presenter: Dra. Emma Fernández-Repollet, Executive Director of the Center for Collaborative Research in Health Disparities, University of Puerto Rico Medical Sciences Campus.*

Dra. Emma Fernández-Repollet is currently Principal Investigator and Executive Director of the Center for Collaborative Research in Health Disparities at the University of Puerto Rico Medical Sciences Campus. The Center supports translational research projects in basic biomedical, behavioral, and clinical research and will implement innovative approaches to promoting minority health and awareness of health disparities research among early career investigators and students. These research projects will enhance participation of Hispanic patients in genomics studies, and provide novel interventions to reduce childhood obesity in and outside Puerto Rico.

Dra. Fernández-Repollet will discuss her work with the Center, and how collaborative research can help reduce health disparities in Puerto Rico.

9:15am – 9:45am **Streamlyne Research: What's new since Streamlyne UP! 2022?**

*Presenter: Eileen Peck, Streamlyne*

This session will provide a quick rundown of all the improvements we've made to the Streamlyne Research product lineup, as well as updates on changes and events at Streamlyne.

9:45am – 10:00am **BREAK / NETWORKING**

10:00am – 10:30am **Modernization Update**

*Presenter: Yavuz Ozkan, Streamlyne*

The cat's out of the bag! A modernized version of Streamlyne Research is in development and making its way to you. Join us and learn the factors that prompted us to move in this direction, where we are currently in our pipeline, what to expect in the near and long-term future, and how your institution can get involved in this monumental movement.

10:30am – 11:30am **QuickForms**

*Presenter: Karen Flaherty & Joe Henig, Streamlyne*

Imagine building forms to meet your Research Administration needs and find it quick and intuitive. Imagine intake forms, non-funded agreements, Quick Proposals, and waiver approvals that are fully integrated with all of our current Streamlyne Research modules. Imagine that these

forms are quick and easy to complete. Imagine that the approval process is quick and efficient. The sky's the limit with QuickForms!

11:30am – Noon

### Export Control

*Presenter: Erica Agosto, Streamlyne*

Navigating U.S. export control laws and regulations involving the transfer of information, technology, and materials with foreign countries and individuals is no easy endeavor. We'll demonstrate how Streamlyne's Export Control module greatly facilitates the collection of information on all such activities in research and together with our enhanced Negotiations Module allows for the easy tracking and management of all export control-related activities.

Noon – 12:30pm

### All Things Compliance

*Presenter: Joe Henig, Streamlyne*

Over the last several years we have rolled out a variety of great compliance-related features and enhancements – some that may be new to you. From compliance training integrations and sample Questionnaires to entirely new modules, we'll cover this and more.

12:30pm – 1:15pm

LUNCH / NETWORKING

1:15pm – 2:15pm

### VPR Panel Discussion: Collaborations with HSIs

Distinguished panel slated to include: Simon John Atkinson (University of Kansas), Luis Cifuentes (New Mexico University), Jeri Lyons (University of Northern Colorado), James M. Reecy (Iowa State University), and José R. Rodríguez-Medina (University of Puerto Rico School of Medicine).

- What eRA innovations in Streamlyne do you foresee in the next 2-5 years?
- How can we encourage collaborations, particularly with and among Minority Serving Institutions?
- How can we support the young investigator at research institutions of all sizes?

What reporting functions need improvement to assist research offices in meeting stakeholders needs?

2:15pm – 2:30pm

BREAK / NETWORKING

2:30pm – 3:15pm

### A Secret Weapon for Budget Development: Streamlyne Research

*Presenters: Deirdre Beach, UC Santa Cruz & Dave Usher, Streamlyne*

UCSC uses Streamlyne Proposal Development as a budget development tool, enabling the campus to easily share budgets and documents. The software helps to ensure accurate and consistent calculations, keeping investigators and administrators in sync. Learn how this proposal budgeting solution came about, plus successes and possible applications for your own program.

3:15pm – 4:15pm

### Deep Dive: Streamlyne System-to-System Tricks and Hints Proposal Preparation

*Presenter: Dave Usher, Streamlyne*

It's great when S2S submissions go smoothly, but what happens when something unexpected happens? Don't worry, don't panic. Learn the most common (and uncommon) issues that may come up during S2S proposal preparation and submission.

**GENIUS LOUNGE OPENS** – Reservations suggested

4:15pm – 4:30pm

### Day 1 Concluding Remarks

*Presenter: Streamlyne CEO Randy Özden*

5:00pm

**GENIUS LOUNGE CLOSSES** / End of Day 1 – you are free to explore!

[Next Page: Day 2 Details >](#)

Tuesday, November 7, 2023 - DAY 2

- 8:00am – 8:30am      BREAKFAST
- 8:30am – 9:30am      **The Incredibly Flexible Post-Award Module: From Simple to Complex**  
*Presenter: Dave Usher, Streamlyne*  
In this session we will learn the fundamental pieces of the Award module, how they can be used to support your processes, reporting needs and resources, integration options – including budget-to-actuals.
- 9:30am – 10:30am      **Next Level Reports**  
*Presenters: Alisha Giron, NMSU, and Karen Flaherty, Streamlyne*  
This session will cover various reports that are useful to university campuses in five general areas: financial, proposal/award, researcher, compliance, and economic impact. The session will summarize the National Council of University Research Administrators (NCURA) conference presentation Karen Flaherty and Alisha Giron participated in this year. NCURA subsequently published their contribution in its Sponsored Research Administration: A Guide to Effective Strategies and Recommended Practices compendium this summer.
- 10:30am – 10:45am      BREAK / NETWORKING
- 10:45am – 11:15am      **Streamlyne FundFit – How machine learning can advance your institutional mission**  
*Presenter: Leslie Ann Ashing, Streamlyne*  
We'll walk through a sample scenario of how the latest features of this unique research development tool can help users to put together competitive research teams that meet the diversity, interdisciplinary, and collaborative requirements trending in recent funding opportunities.  
**GENIUS LOUNGE OPENS** - reservations suggested
- 11:15am – 11:45am      **Streamlyne Resources**  
*Presenter: Eileen Peck, Streamlyne*  
We'll share a compilation of trainings, updates, and ongoing resources available to the Streamlyne user community, and how to find them.
- 11:45am – Noon      **Day 2 Concluding Remarks**  
*Presenter: Streamlyne CEO Randy Özden*
- Noon      Packed lunch & farewell bag for early departures
- 3PM      **GENIUS LOUNGE CLOSSES**

